

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Legacy IMBDS, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

Related to Docket No. 614

**CERTIFICATION OF NO OBJECTION REGARDING THIRD MONTHLY FEE
APPLICATION OF MCDERMOTT WILL & EMERY LLP, COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

The undersigned counsel hereby certifies that he is aware of no formal or informal objection or response to the *Third Monthly Fee Application of McDermott Will & Emery LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2023 through September 30, 2023* [Docket No. 614] (the “Application”), filed by counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors on October 16, 2023. The undersigned counsel further certifies that he has reviewed the Court’s docket and no objection to the Application appears thereon.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 436] (the “Interim Compensation Order”), the notice of Application set a deadline of

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); Legacy IMBDS, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors’ service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

November 6, 2023 at 4:00 p.m. (Eastern Time) (the “Objection Deadline”) for receipt of objections to the Application, and no extension of the Objection Deadline was granted.

Accordingly, pursuant to the Interim Compensation Order, the Debtors are authorized to pay 80% of the fees requested in the Application, or \$220,431.60, and 100% of the expenses requested in the Application, or \$960.08.

Dated: November 9, 2023
Wilmington, Delaware

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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